Re-Registration - Letter of Authority Company, Charity and Pension Trust



How to fill in this form:

- Please use black ink and write clearly inside the boxes provided using capital letters
- Mark your answers with a cross in the appropriate box like this:
- Any applications received that are not completed correctly may incur delays
- If you make a mistake, please correct it but don't use correction fluid
- Please contact your existing provider to confirm that they have no outstanding requirements regarding the verification of your account prior to sending this application

Company/ Charity / Pension Trust Account details

 Please note, that a separate Letter of Authority will be required for each platform and/or fund manager

What's next?

Please send your completed application form to:

Fidelity PO Box 391 Tadworth KT20 9FU

Name of the company / charity or trustee											
Account number (for existing customers. If you are a new customer to Fidelity looking to open a company/charity/pension trust account, please complete the relevant Account Opening Form along with this re-registration form)											
Company house registration number (mandatory for UK companies)											
or Charity Commission number											
Details for a trustee/liaison for the account in case of any queries											
Title											
Mr Mrs Ms Other:											
Surname											
First name											
Telephone number											
Email address											

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- Re-register all the eligible investments within my Investment Account and retain ineligible Investment Account holdings pending further instructions.
- Provide Fidelity with any information which Fidelity might require in respect to the Investment Account(s) managed by them on my/our behalf, including, but not limited to transaction and dividend histories and details of the current Investment Account(s) and their values.
- Cease collections of my/our regular savings plan with immediate effect.

By signing here you confirm that you've read and completed all relevant sections as per the instructions on this form

For corporate bodies, we need the signatures of two authorised signatories, unless the signatory list states that one is enough. Please provide an up-to-date signatory list with this form.

FIRST CORPORATE BODY SIGNATURE		FIRST CORPORATE BODY PRINT NAME
X	X	
SECOND CORPORATE BODY SIGNATURE		SECOND CORPORATE BODY PRINT NAME
×	×	
SIGNATURE OF FIRST TRUSTEE		PRINT NAME
X	X	
SIGNATURE OF SECOND TRUSTEE		PRINT NAME
X	×	
SIGNATURE OF THIRD TRUSTEE		PRINT NAME
X	×	
SIGNATURE OF FOURTH TRUSTEE		PRINT NAME
X	×	
		Date signed
		(DDMMYYYY)

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